

RETIREE NEWSLETTER

Produced for retired members of The General Retirement System for Employees of Jefferson County Fall 2017

Talking to Your Spouse About Your Retirement

Talking to your spouse about your retirement may be one of the most important steps in managing your estate. Informing your spouse or beneficiary about your retirement will help answer questions that he or she may face after you die.

FIRST, did you select a joint survivor option at retirement which provides a benefit to your spouse or beneficiary after your death? What percentage of your benefit did you elect? Tell your spouse or beneficiary what you selected at retirement so there are no surprises after your death.

SECOND, tell your spouse or beneficiary to contact our office after your death. This may reduce the amount of time it takes to locate your spouse or beneficiary and inform them of any benefit they may be entitled to.

THIRD, the last benefit payable to you is for the month of your death. Let your spouse or beneficiary know that any benefits received in your name beyond the month of your death should be returned to GRS to prevent an overpayment of benefits. Depending on the option you selected at retirement, payments owed to your spouse or beneficiary will be paid to him or her by GRS the month following your death.

Contacting GRS

We are available Monday through Friday, 8:00 a.m.—4:30 p.m. Our number is (205) 325-5354. You can also email us at questions@grsal.net or visit us on the web at www.grsal.net.

New Benefit Payment Date

Beginning with your October 2017 benefit payment, payments will be issued on the 22nd of each month or the following business day if a weekend or holiday.

ATTENTION DIRECT DEPOSITORS: CHANGING BANKS?

If you make any changes to the account for your monthly Direct Deposit you need to notify us by the 26th of the month for the change to be effective for the next month. This includes closing your account or changing banks. You can get a Direct Deposit form on our website, www.grsal.net or we will send you a new Direct Deposit form to complete and return to our office. Please do not close your current account until you confirm that we have received your change. You only need to contact us if you have made a change.

Don't have your check Direct Deposited? Give us a call or visit our office and we'll help get you started.

Stay in Touch with GRS

When you move, don't forget to let us know your new address. Even if you get your benefit check deposited directly into your bank account, GRS may need to contact you with important information. Your benefits may be suspended if your mail is returned to GRS, so make sure you keep your address up to date. You must submit address changes in writing to GRS.



IN MEMORIAM

CONDOLENCES TO THE FAMILIES OF OUR DECEASED RETIREES

Elvirah Finley - April 28

Betty S. Amason - May 2

Phyllis D. Ellard - May 3

Carolyn McGregory - May 5

Barbara Z. Fowler - May 7

Robert R. Having - May 12

William A. Robinson, Jr. - May 16

Ethel DeJarnett - May 22

Janet M. Bynum - June 13

Clara J. Plylar - June 15

Arthur L. Smith - June 18

Rubie L. McInnis - June 20

Carolyn J. Norwood - June 21

Henrietta E. Gray - June 29

Rannie J. Hammond - July 1

Elizabeth North - July 9

Alvis E. Roper – July 16

Gwendolyn S. Higgins - July 17

Marilyn Taylor - July 19

Hubert G. Shoemaker - August 4

Margaret Bozeman - August 17

Michael J. Bobyarchak - August 30

2017 Direct Deposit Payment Schedule

Monday, October 23rd

Wednesday, November 22nd

Friday, December 22nd

2018 Direct Deposit Payment Schedule

Monday, January 22, 2018

Thursday, February 22, 2018

Thursday, March 22, 2018

Monday, April 23, 2018

Tuesday, May 22, 2018

Friday, June 22, 2018

Monday, July 23, 2018

Wednesday, August 22, 2018

Monday, September 24, 2018

Monday, October 22, 2018

Friday, November 23, 2018

Monday, December 24, 2018

CONGRATULATIONS NEW RETIREES!

May

Francis Hubbard
Roy W. Debardeleben
James D. Rogers, Jr.
Johnny R. Mathis
James R. Jennings, Jr.
Natalie Huey
John Lewis Hollins
Debra Cureton

July

Frank G. Jones
Malcolm Glass
Wendell K. Ray
Thomas E. Martin, Jr.
Adrienne M. Merritt
Johnny Wayne McGowan
Nancy C. Long
Terrence M. Lane

June

Donna J. McCurry
Regina Albright
Linda Peavy
Lemon A. Edwards
David L. Willoughby
Ned Baldwin, Jr.
Donald E. Lowe
Arnold E. Ethridge

August

Charles Ray Kelley
James Lawson Little, Jr.
James Randall Jones
Marshall L. Harris
Angela B. Frazier
Frederick Deamues
Theresa Ejem
Linda Paulette Kelly
Christopher K. Wilson
Cecilia A. Loggins
Gary D. Glover
Brenda M. Abbott

Pension Board

Billy Morace, Chairman Pro Tem

Betty Lavier, Member 2
Connie Harris, Member 3

Travis Hulsey, Member 5