



RETIRED MEMBERS

ACTIVE MEMBERS

VOID CORRECTED

PAYER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code		1 Gross distribution	OMB No. 1545-0119		Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.
		\$ Taxable amount	2016		
		\$ Taxable amount not determined <input type="checkbox"/>	Form 1099-R		
PAYER'S federal identification number	RECIPIENT'S identification number	3 Capital gain (included in box 2a)	4 Federal income tax withheld	Copy 1 For State, City, or Local Tax Department	
RECIPIENT'S name		5 Employee contributions / Designated Roth contributions or insurance premiums	6 Net unrealized appreciation in employer's securities		
Street address (including apt. no.)		7 Distribution code(s)	8 Other		
City or town, state or province, country, and ZIP or foreign postal code		9a Your percentage of total distribution	9b Total employee contributions		
10 Amount allocable to IRR within 5 years	11 1st year of desig. Roth contrib.	12 State tax withheld	13 State/Payer's state no.	14 State distribution	
\$	<input type="checkbox"/>	\$		\$	
Account number (see instructions)		15 Local tax withheld	16 Name of locality	17 Local distribution	
		\$		\$	

Form 1099-R www.irs.gov/form1099r Department of the Treasury - Internal Revenue Service

Are Your Beneficiary Designations Current?

When was the last time you checked your beneficiary designations? You may designate a beneficiary(s) and contingent beneficiary(s). If you name more than one beneficiary and one contingent beneficiary, you will need to indicate the specific percentage to be paid to each. A contingent beneficiary will receive your death benefit only if all the beneficiaries die before you. You can change your beneficiary designations at any time before retirement. We will be happy to provide you a copy of your current beneficiary form on file with GRS. Marriage, divorce, birth of a child, or death of a loved one are common reasons why you may need to revise your beneficiary form. Members wishing to change, add, or delete beneficiaries must complete a new Beneficiary Designations Prior To Retirement form which is available on our website, www.grsal.net, in our office, or we will be happy to mail a new form to you. Please note that the form must be witnessed by an unrelated person. Also, if you are vested and married, your spouse is the automatic beneficiary. You will need to complete a form and have your spouse's consent to name someone other than your spouse as the beneficiary. At the time of your retirement, you will be given the opportunity to designate a beneficiary for your pension benefit. Please contact the GRS office at (205) 325-5354 if you have any questions regarding your selection of a beneficiary.

How to Read Your 1099-R

As a GRS retiree or beneficiary, you may receive a 1099-R form mailed no later than January 31st. The 1099-R issued by GRS is used to report distributions from GRS.

Box 1: This is the gross benefit you received from GRS.

Box 2a: This is the taxable portion of your GRS benefit as calculated by GRS. GRS uses the Simplified General Rule to calculate the taxable amount.

Box 4: This is the federal income tax withheld by GRS in 2016.

Box 7: This is the type of benefit you are receiving.

You may wish to consult a professional tax advisor or obtain additional information from the IRS by visiting a local IRS office, on the web at www.irs.gov, or by calling 1-800-829-1040.

ATTENTION RETIREES

If you make any changes to the account for your monthly Direct Deposit, including closing your account or changing banks, please notify GRS immediately. You can get a Direct Deposit form on our website, www.grsal.net or we will send you a new Direct Deposit form to complete and return to our office. You only need to contact us if you have made a change. Don't have your check Direct Deposited? Give us a call or visit our office and we'll help get you started.

Contacting GRS

We are available Monday through Friday, 8:00 a.m.—4:30 p.m.
Our number is (205) 325-5354. You can also email us at questions@grsal.net or visit us on the web at www.grsal.net.



CONGRATULATIONS NEW RETIREES!

AUGUST

Debria Page
Thomas W. Northcutt
Bobby G. Bulloch
Mary W. Freeman
Carol J. Wheeler
Carl A. Tonitis
Ivory W. Rollins
Tammy Pike
Michael J. Lasker
Steven L. Wood

SEPTEMBER

Connie O. Hitt
Rodney Monteabaro
Mariann Schmitz
Linda L. Yarbrough
Wanda Mitchell
Bernice B. Ashford
John W. Wuska
Gregory D. James

OCTOBER

Belinda R. Williams
Janice Griggs
Russell V. Christie
Yvonne D. Herbert
Lynn G. Baswell
Pamela Brodie

NOVEMBER

Johnnie Harris
William J. Baughn
Margaret Ann Payne
Sandra R. Moran
Brenda H. Watkins

IN MEMORIAM

CONDOLENCES TO THE FAMILIES OF
OUR DECEASED RETIREES

David F. Moses— August 1
Drew W. Miller—August 2
Mary Virginia Smith—August 12
Lillie D. Holmes—August 13
Kathleen M. Dort—August 23
Doris Tate—August 24
Lanoma Walker—September 1
George W. Kidd—September 23
Marcella Franks—September 26
Barbara Harmon Johnson—October 2
Shirley A. Harris—October 10
Eldridge F. Cheatwood—October 12
Berma P. Wesley—October 16
William P. Chaffin—October 17
Arvin C. Drake—October 19
Joe E. Jackson—October 19
Shirley Ann Sorenson—October 25
Jo Ann Norton—November 4
John D. Rattigan—November 13
Georgia Beal—November 13
John C. Ragland, Jr.—November 15
Billy J. Watkins—December 1
Ralph Burroughs—December 3
Sheridean Waits—December 3
Jerry W. Davis—December 5
Malcolm Farr—December 5
William E. Fields—December 5

2017 Direct Deposit Payment Schedule

Tuesday, January 24th
Friday, February 24th
Friday, March 24th
Monday, April 24th
Wednesday, May 24th
Friday, June 23rd
Monday, July 24th
Thursday, August 24th
Friday, September 22nd
Tuesday, October 24th
Friday, November 24th
Friday, December 22nd

Pension Board

Frank Jones, Chairman
Betty Lavier, Member 2
Connie Harris, Member 3
Billy Morace, Member 4
Travis Hulsey, Member 5